



ANNOUNCEMENT OF SUMMARY OF MINUTES OF
ANNUAL GENERAL MEETING OF SHAREHOLDERS AND
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF
PT BANK MNC INTERNASIONAL Tbk

The Board of Directors PT Bank MNC Internasional Tbk (the “Company”) hereby announces to the Shareholders that the Company has convened the Annual General Meeting of Shareholders (the “AGMS”) and the Extraordinary General Meeting of Shareholders (the “EGMS”)(the “Meeting”) on Tuesday, dated 30 May 2017, AGMS at 14:28 p.m. to 14:56 p.m. and EGMS at 15:02 p.m. to 15:32 p.m. (West Indonesia Time), located at MNC Tower Floor B2, Jl. Kebon Sirih no. 17-19, Central Jakarta.

In relation to the Meeting, the Board of Directors of the Company has conducted the following disclosures :

1. Notified the Meeting plan to the Indonesia Financial Services Authority (“OJK”) and PT Bursa Efek Indonesia (“BEI”) respectively on 13 April 2017 by letter number 141/MNCB/IV/DIR/2017;
2. Advertised the announcement to convene Meeting, on 21 April 2017 in the newspaper of Sindo Daily and upload it on BEI’s website and the Company’s website : www.mncbank.co.id (“the Company’s website) at the same date;
3. Disclosure information the plan increasing of paid up capital of the Company with Preemptive Rights (“HMETD”) on the Company’s website on 21 April 2017;
4. Advertised the invitation to attend the Meeting, on 8 May 2017 in the newspaper of Sindo Daily and upload it on BEI’s website and the Company’s website : www.mncbank.co.id (“the Company’s website) at the same date.

The Meeting was chaired by Eko B. Supriyanto, President Commissioners (Independent) of the Company, in accordance with Articles of Association of the Company and resolution letter of the Board of Commissioners.

Members of the Board of Commissioners, member of the Board of Directors and the Shareholders who attended the Meeting :

BOARD OF COMMISSIONERS

1. Eko B. Supriyanto, President Commissioners (Independent)
2. Rusli Witjahjono, Independent Commissioners

BOARD OF DIRECTORS

1. Benny Purnomo, President Director
2. Benny Helman, Finance Director
3. Nerfita Primasari, Human Resources & General Services Director

4. Widiatama Bunarto, Operation & Technology Director
5. Chisca Mirawati, Compliance Director

SHAREHOLDERS

The number of shareholders and/or their legitimate proxies who attended the Meeting representing 17,385,771,207 shares or constituting 84.47% of the total shares with valid voting rights that have been issued by the Company, totaling 20,581,465,24 shares, in accordance to the shareholders registry as of 5 May 2017 at least by 4 PM (WIB).

The Meeting was convened with the following agenda :

The Agenda of the AGMS

1. The Annual Report of the Board of Directors and the Supervisory Report of the Board of Commissioners for the financial year ended December 31, 2016.
2. Approval and ratification of the Company's Financial Report for the financial year ended December 31, 2016, and the granting release and discharge the responsibility of all members of the Board of Commissioners and the Board of Directors of the Company for their supervision and management during the financial year ended December 31, 2016 (acquitt et de charge).
3. Approval of use of the Company's profit for the financial year 2016.
4. Appointment of the Registered Public Accountant to audit the Company's books for the financial year ended December 31, 2017.
5. Submission of the realization of the use of proceeds from the Rights Issue V of the Company pursuant to the Financial Services Authority Regulation ("OJK Regulation") no.30/POJK.04/2015 concerning Public Offering Use of Funds Realization Report.

The Agenda of the EGMS

1. Reaffirmation of authority and power of attorney to the Board of Directors of the Company with the approval of the Board of Commissioners concerning the execution of Series II Warrants and Series III Warrants issued by the Company.
2. Reaffirmation of authority and power of attorney to the Board of Directors of the Company with the approval of the Board of Commissioners concerning the exercise of increasing of paid up capital of the Company without Preemptive Rights totaling to 1,626,012,861 shares with regards to the provisions of prevailing laws and regulations applicable in the capital market regulation under OJK Regulation no.38/POJK.04/2014 concerning Capital Increase Without Preemptive Rights For Public Companies.
3. Reaffirmation of authority and power of attorney to the Board of Directors of the Company with the approval of the Board of Commissioners concerning the execution of the Share Option and Management Option Program ("MESOP") of the total number to 286,943,446 issued by the Company with regards to the prevailing laws and regulations under OJK Regulation no.38/POJK.04/2014 concerning Capital Increase Without Preemptive Rights For Public Companies.
4. Approval on the increasing of paid up capital of the Company with Preemptive Rights ("HMETD") in accordance with the provisions of OJK Regulation no.32/POJK.04/2015 concerning the Capital Increase with Preemptive Rights For Public Companies.

In each Meeting agenda, opportunities were provided to the shareholders and/or their legitimate proxies to raise questions and/or opinions, there are no questions and/or opinions in each Meeting agenda.

Meeting Resolution Mechanism

Meeting resolution were resolved on an amicable deliberation to each a mutual consensus. In the event that the resolutions based on amicable deliberation failed to be reached, the resolutions were resolved by voting.

Independent Party for Vote Counting

The Company has appointed independent parties, which are Aryanti Artisari, S.H.,M.Kn as Public Notary and PT BSR Indonesia as securities administration bureau to calculate and validate the votes.

Meeting Resolution

AGMS

First Meeting Agenda

Opportunities were provided to shareholders in the first agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of First Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved and accepted the Company's Annual Report of the Board of Directors and Supervisory Report of the Board of Commissioners for the financial year ended December 31, 2016.

Second Meeting Agenda

Opportunities were provided to shareholders in the second agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of Second Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved and ratified the Company's Financial Statements of the year ended December 31, 2016, as well as providing release and discharge full responsibility (acquit et de charge) to the Board of Commissioners of the Company on the supervisory and the Board of Directors of the Company on the management they did in the financial year ended on December 31, 2016, to the extent such actions are reflected in the Annual Report and Financial Statements for the financial year 2016, except for embezzlement, fraud and other criminal acts.

Third Meeting Agenda

Opportunities were provided to shareholders in the third agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of third Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved the appropriation of the Company's net profit for the financial year ended at December 31, 2016 for strengthen the capital of the Company and no dividend paid to the Company's shareholders.

Fourth Meeting Agenda

Opportunities were provided to shareholders in the fourth agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of fourth Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approve :

1. The appointment of the Public Accountant from Public Accountant Firm of "Satrio Bing Eny & Rekan" (*a member firm of Deloitte Touche Tohmatsu Limited*) to audit the Company's financial statements for the year ended on December 31, 2017;
2. Delegate the authority to Board of Commissioners to determine the honorarium and other requirements applied for such public accountant.

Fifth Meeting Agenda

The fifth Agenda of the Meeting was only report hence question answer session and decision making was not carried out.

Explanation of fifth Agenda of the Meeting is as follows:

In 2016, the Company conducted a Right Issue V 2016 (herein after referred as Right Issue V 2016). In accordance with the prevailing regulations regarding the Report of Utilization of Proceeds from Public Offering, the Company is required to report the use of proceeds from the realization of Right Issue V 2016 as follows:

Proceed from Right Issue V 2016 is Rp145,190,170,900 (one hundred forty five billion one hundred ninety million one hundred seventy thousand and nine hundred rupiah)with the realization of the use of funds is as follows:

1. For business development Rp142,355,468,679 (one hundred forty two billion three hundred fifty five million four hundred sixty eight thousand and six hundred seventy nine rupiah), which is in line with the planned use of the funds are the proceeds from the Rights Issue V 2016 entirely used to strengthen the capital structure in to support the target to increase the productive assets with due regard to the provisions of the Capital Adequacy Ratio (CAR);

2. The issuance costs of Rp2,834,702,221 (two billion eight hundred thirty four million seven hundred two thousand two hundred and twenty one rupiah) with the following details:

Management Fee	239.119.538
Capital Market Supporting Professional Services Fees	1.594.360.900
Capital Market Supporting Institutions Fees	136.400.000
Financial advisory fee	600,000,000
Other costs attributed directly as cost of issuance	264.821.783
TOTAL	2.834.702.221

Report on the realization of the use of proceeds of the Right Issue V 2016 has been submitted by the Company to the Financial Services Authority on every reporting period with last reporting as per Letter no.024/MNCB/DIR/I/2017 on January 13, 2017 and uploaded on the website of PT Bursa Efek Indonesia on January 14, 2017.

EGMS

First Meeting Agenda

Opportunities were provided to shareholders in the first agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of First Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved reaffirmation of authority and power of attorney to the Board of Directors of the Company with the approval of Board of Commissioners of the Company to issuance the new Company's shares for the execution of Series II Warrants and Series II Warrants that issued by the Company regarding on the resolution of EGMS dated 20 June 2014 and EGMS dated 15 July 2016.

Second Meeting Agenda

Opportunities were provided to shareholders in the second agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of second Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved reaffirmation of authority and power of attorney to the Board of Directors of the Company with the approval of Board of Commissioners of the Company to the increasing of paid up capital of the Company without Preemptive Rights totaling to 1,626,012,861 shares regarding on the resolution of EGMS dated 3 May 2016.

Third Meeting Agenda

Opportunities were provided to shareholders in the third agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of third Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved reaffirmation of authority and power of attorney to the Board of Directors of the Company with the approval of Board of Commissioners of the Company to executions of the Management and Employee Stock Option Program (MESOP) of the total number of 286,943,446 shares was issued by the Company regarding on the resolution of EGMS dated 3 May 2016.

Fourth Meeting Agenda

Opportunities were provided to shareholders in the fourth agenda, there were no questions and/or opinions and furthermore the resolutions were resolved by the open voting. There're no the shareholders and/or their legitimate proxies that vote non affirmative and/or abstain at the recommendation of fourth Agenda of the Meeting, so the resolutions were resolved on an amicable deliberation to each a mutual consensus from all shareholders who attend the Meeting or representing 17,385,771,207 shares, which the resolutions as follow :

Approved the capital increase of the Company through Pre-Emptive Right procedure, in accordance with Financial Services Authority Regulation (POJK) No.32/POJK.04/2015 on the Increase of Capital for Public Company With Provides Pre-emptive Rights, , with details of the capital increase the Company's issued and paid up as follows:

1. The issuance of a maximum of 5,965,514,583 (five billion, nine hundred sixty five million five hundred fourteen thousand five hundred and eighty three) shares with a nominal value of Rp100 (one hundred rupiah) per share to as much as nominal value Rp596,551,480,300 (five hundred ninety six billion, five hundred fifty one million four hundred eighty thousand three hundred rupiah).
2. The issuance of a maximum of 5,965,514,583 (five billion, nine hundred sixty five million five hundred fourteen thousand five hundred and eighty three) the Series IV Warrants that can be converted into new shares with a nominal value of Rp100 (one hundred Rupiah) per share, so that as many valuable Face Rp596,551,480,300 (five hundred ninety six billion, five hundred fifty one million four hundred eighty thousand three hundred rupiah).
3. [Delegate of authority](#) and power of the Board of Directors [with the approval of](#) the Board of Commissioners of the Company to issue new shares and the Series IV Warrants of the Company and increased its paid-up capital of the Company through Right Issue VI and Warrants Series IV as well as to perform all acts necessary in connection with the

implementation of Pre-emptive Rights issued by the Company in order to implement Right Issue VI and the Series IV Warrants.

4. [Delegate of authority](#) and power of the Board of Directors with the approval of Board of Commissioners to make adjustments to the ratio and the exercise price of the Rights Issue VI and the Series IV Warrants, the use of funds and / or make adjustments or other actions are appropriate in connection with the implementation of the Right Issue VI appropriate with the response of the authorities and regulators as well as the provisions of prevailing law.

Jakarta, 2 Juni 2016
PT Bank MNC Internasional Tbk
Board of Director